

**George A. Smathers Libraries
University of Florida**

	2010-2011 Budget (proposed)			2009-2010 Budget (actual)			
	% of Budget	Smathers	University	HSCCL	Smathers	University	HSCCL
DSR FUNDING FOR MATERIALS - 1	4.5%	\$1,451,613	\$1,134,000	\$317,613	\$1,350,000	\$1,134,000	\$216,000
APPROPRIATED FUNDS (RCM)							
Materials (Base)		\$8,944,574	\$7,513,310	\$1,431,264	\$8,944,574	\$7,513,310	\$1,431,264
Replace Lost Purchasing Power		\$2,391,424	\$1,929,958	\$461,466			
Replace HSCCL TIPS		\$250,000		\$250,000			
Close HSCCL Materials Budget Gap		\$400,000		\$400,000			
Proposed Materials Budget	37.0%	\$11,985,998	\$9,443,268	\$2,542,730			
Other Expenses (Base) - 2		\$775,567	\$770,194	\$5,373	\$775,567	\$770,194	\$5,373
Rent for Off Campus Space - 3		\$77,995	\$77,995				
Establish HSCCL Operating Budget		\$120,000		\$120,000			
Replace Lost FCLA Technology Funds - 4		\$74,172	\$66,078	\$8,094			
Facilities Maintenance & Repair - 5		\$432,608	\$369,304	\$63,304			
HSCCL Integration into Smathers - 6		\$55,000		\$55,000			
CNS Virtualization of Library Servers		\$120,000	\$120,000				
Proposed Expense Budget	5.1%	\$1,655,341	\$1,403,570	\$251,771			
OPS - 7		\$387,179	\$309,428	\$77,751	\$387,179	\$309,428	\$77,751
OPS Staff for Special Projects - 8		\$50,531	\$44,700	\$5,831			
Proposed OPS Budget	1.4%	\$437,710	\$354,128	\$83,582			
Salaries & Benefits (Base) - 9		\$15,871,580	\$13,629,293	\$2,242,287	\$15,971,580	\$13,729,293	\$2,242,287
Less Budget Recall		(\$277,500)	(\$237,427)	(\$40,073)			
Less Retirement Incentive Savings		(\$400,445)	(\$341,782)	(\$58,663)			
Plus Offset Lost Salaries - 10		\$677,945	\$579,209	\$98,736			
Replace Loss of External Funding - 11		\$220,158	\$100,000	\$120,158			
Essential New Positions - 12		\$765,000	\$450,000	\$315,000			
	52.0%	\$16,856,738	\$14,179,293	\$2,677,445			
Proposed 2010-2011 Budget (RCM only)	95.5%	\$30,935,788	\$25,380,259	\$5,555,529	\$26,078,900	\$22,322,225	\$3,756,675
Proposed 2010-2011 Budget (RCM & DSR)	100.0%	\$32,387,401	\$26,514,259	\$5,873,142	\$27,428,900	\$23,456,225	\$3,972,675

April 13, 2010

George A. Smathers Libraries University of Florida

Notes:

- 1 - Proposed DSR Funding of 2.0% (Increased from 1.86%); see calculation below
- 2 - 2009-2010 Actual reduced by \$173,942 for UF budget recall
- 3 - Systems Department to Eastside campus office building; UF share for cost of interim storage prior to build of SUS High Density Storage Facility
- 4 - UF share of reduction in FCLA support for SUS library technology purchases
- 5 - Maintenance of library public spaces not provided by PPD
- 6 - Recurring operational costs identified in HSCL Integration Report, March 2009
- 7- 2009-2010 Actual reduced by \$232,978 for UF budget recall; Actual does NOT include \$3,500 from College of Journalism or \$8,750 from IFAS for Endnote project; Actual includes \$379 for Gator Grad Care cost increases
- 8 - Special projects include graduate student to support grants administration, cataloging of government documents for storage, assessment of print journals for storage, and processing of materials for external digitization
- 9 - 2009-2010 Actual reduced by \$235,376 for UF budget recall; Actual includes \$100,000 in special funding for Grants Manager position (year 2 of 2); Actual includes additional \$63,727 from fringe pool and faculty raise adjustments from FY 08-09; Actual reflects \$102,251 payroll and benefits transferred from HSCL to University Libraries for staff reassignment as part of integration; Actual includes Provost funding of \$63,900 for trailing spouse (Knudson)
- 10- If the additional budget recall occurs and salaries from employees taking the retirement incentive are forfeited, the salaries and benefits need to be increased to offset those reductions.
- 11 - Fund full time HSCL faculty position no longer funded by the College of Nursing; Replace unstable or declining auxiliary money as a source of salaries for HSCL faculty; Replace nonrecurring funding for Smathers grants manager
- 12 - Essential New Positions for HSCL (4) and University Libraries (5)
- 13 - Clinical Research Librarian for HSCL and Scholarly Communications Librarian for University Libraries as part of President's Jump Start Initiative
- 14 - Recurring funding for trailing spouse (Silver) from Provost and time limited funding for trailing spouse (Milian) from CLAS/Provost (1/3 each for 3 years)

DSR Funding Calculation*

	2010-2011 Budget (proposed)			2009-2010 Budget (actual)		
	Smathers	University	HSCL	Smathers	University	HSCL
At 2.0%	\$1,451,613	\$1,134,000	\$317,613	\$1,350,000	\$1,134,000	\$216,000

* DSR funding for 2009-2010 is 1.86% of IDC; HSCL receives 16% and University Libraries receive 84% on the amount provided to the Libraries. Under the new formula, HSCL receives 21.9% of the DSR funding, which continues to be used to fund Elsevier Science Direct.